Wadi Araba Gold Exploration EOI

# Notes to Applicants

1. Please, fill all required information electronically and submit as in this MS Word format.
2. Financial records, if scanned, need to be clearly read. Published yearly reports for public companies are accepted.
3. Applicants may form consortiums to cover all aspects of needed work for this exploration and to cover the qualification criteria below.

## Qualification Criteria

The qualification criteria will be applied to the company and all its partners, or consortium members collectively, provided that members do not change until all obligations have been fulfilled.

The Government is interested in working with qualified companies both financially and technically. The company/consortium will need to demonstrate a successful track record in exploration and mining of gold, including the following specific criteria:

1. The lead developer will need to be an established company with at least 3 years of financial records and a balance sheet.
2. Demonstrated technical expertise in exploration of gold with at least one exploration studies, and at least one ongoing gold mining project.
3. A capable technical team of at least 2 qualified members to lead this exploration. All of minimum expertise of 5 years, and at least one certified member in one of the international standards for geological explorations.
4. No legal action taken against it due to negligence and excessive damages.

Qualified companies and consortiums will be invited to submit their exploration work plan to be evaluated. Only companies with approved work plans will be eligible to sign an MOU.

# Please, attach this cover letter to the completed forms

**Cover Letter**

**Sub: Expression of Interest (EOI) for Gold Exploration**

Dear Sir/Madam,

This is in response to the public notice published on [Date] on the Ministry of Energy and Mineral Resources (MEMR) Website and select newspapers, inviting expression of interest for Gold exploration; we hereby submit our expression of interest. We have attached the required information according to the supplied forms.

We confirm that the information furnished by us in this expression of interest is correct and accurate. We understand that MEMR reserve the full right to select companies at their own discretion.

Should we be selected for this task, we understand that we will be responsible for all costs incurred in the exploration phase.

Sincerely yours,

On behalf of the company:

Signature: ………………….

Name of signatory:

# Company Profile

|  |  |
| --- | --- |
| Full Official Name: | Country and Date of Incorporation:Indicate any Public Listing(s): |
| Head Quarters Address: | Contact Number:Email: |
| Locations of branches around the world (List) | Number of Full-time Staff |
| EOI Submission Authorized by: | Position |

**Associations (Joint Venture or Sub-consultancy)**

In the table below, include all members of the consortium, who the lead developer is, and role in this project.

|  |  |  |  |
| --- | --- | --- | --- |
| Company\* | Country of Incorporation | Role in Project\*\* | Contact Person |
|   |   |   |   |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

\*Indicate the lead developer by mentioning so between parentheses

\*\* Indicate role which can be: financing, geological expertise, drilling, .etc.

# Financial Records

Attach the financial records of the lead developer for the past 3 years.

# Table 1 – Financial Capability / Experience

In the table below include the financial capability of the company/consortium by listing up to 5 projects

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | Project Info | Country | Year | Total Investment | Company (%) | Company Role\* |
| 1 |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |
| 3 |  |   |   |   |  |   |
| 4 |  |   |   |   |  |   |
| 5 |  |  |  |  |  |  |

\*Role: Project lead, shareholder, and/or debt financier

# Table 2 – Technical Experience

In the table below include relevant gold projects where the company/consortium has performed explorations, feasibility studies, development and/or production.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | Project | Type\* | Country | Year | Area (km2) | Total Production (ounces) |
| 1 |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |
| 3 |  |  |   |  |   |   |
| 4 |  |  |   |  |   |   |
| 5 |  |  |  |  |  |  |

\*Type: Bankable Feasibility Study, Exploration, or Development / Production

# Table 3 – Nominated Professional Staff

List proposed staff to be involved in the Gold exploration project.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | Staff Member | Fields of Expertise | Education (University/Grad Year) | Certifications | Years of Experience | Years with the firm |
| 1 |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |
| 3 |  |  |  |  |  |  |
| 4 |  |  |  |  |  |  |
| 5 |  |  |  |  |  |  |

# Legal Disclosure

Have the company been involved in any legal case as a result of its operations? Have the company applied for bankruptcy?

❑ No

❑ If yes, then please list the details:

1. Nature of the legal case
2. Involved parties (plaintiff(s) and defendants(s))
3. Dates
4. Verdict

# END